

Frequently Asked Questions

Contents

General information	1
Key dates and blackout period	3
Action required	4
Contributions	5
Loans and withdrawals	7
Account transfer and investment options	9
Self-directed brokerage.....	10

General information

Q. What is happening to the UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan (collectively referred to as the “Plans”)?

A. Effective January 1, 2027, Fidelity Investments will replace Alight Solutions (“Alight”) as the recordkeeper and administrative service provider for the Plans.

UBS, Alight and Fidelity will work together to move your account information, balance, investment elections for future contributions, contribution elections, after-tax spillover elections and loans to Fidelity. Your beneficiary information may transfer to Fidelity. You will be able to access your account at Fidelity once the blackout period ends during the week of January 10, 2027.

Q. What is happening to the Employees’ Savings and Retirement Plan of Credit Suisse (the “Credit Suisse 401(k) Plan”)?

A. Effective January 1, 2027, the **Credit Suisse 401(k) Plan** will merge into the UBS 401(k) Plan at Fidelity. Fidelity will continue to be the recordkeeper and administrative service provider.

UBS and Fidelity will work together to move your account balance and loans to the UBS 401(k) Plan. You will see your balance in your Credit Suisse 401(k) Plan account through December 31, 2026. Beginning January 1, 2027, you will not see a balance in your Credit Suisse 401(k) Plan because it is transitioning to the UBS 401(k) Plan. Once the blackout period has ended during the week of January 10, 2027, you will be able to view and access your Credit Suisse 401(k) Plan balance in your UBS 401(k) Plan account at Fidelity.



Q. Why is UBS making this change?

A. After a comprehensive due diligence process, the **UBS 401(k) Plan** and the **UBS Puerto Rico Savings Plus Plan** recordkeeping and administrative services will transition to Fidelity. Fidelity offers:

- a streamlined, easy-to-navigate experience
- convenient access anytime, anywhere through the Fidelity NetBenefits® website and its award-winning mobile app¹
- strong extended customer call center support and thoughtfully designed tools

Q. How can I access my account at Fidelity once the transition is complete?

A. Active employees will have single sign-on (one-click access) to NetBenefits® via the UBS intranet. (Certain requests and transactions will require you to enter your NetBenefits® username and password to ensure the security of your account.)

All participants will be able to access their accounts directly at **www.NetBenefits.com**.

- The first time you access NetBenefits, you will be prompted to enter your existing NetBenefits username and password. (If you have a Fidelity.com password, use that.)
- If you do not have an existing NetBenefits or Fidelity.com username and password, click *Register as a new user* and follow the prompts. Fidelity uses information provided by UBS to validate your identity. If the personal information is missing, outdated or incorrect, you may be asked security/authentication questions and to upload a valid photo ID and selfie to confirm your identity.

When the transition is complete, you can reach the UBS 401(k) Service Center at Fidelity at **800-588-6200**, weekdays between 8:30 a.m. and midnight ET, excluding most holidays.

Q. Where can I access more information about the Plans?

A. During the transition, visit **myfidelitysite.com/UBS401k** to access the Plan Highlights for the **UBS 401(k) Plan** and **UBS Puerto Rico Savings Plus Plan**, as of January 1, 2027.

Q. What performance information will be available for my account?

A. See below for details about personal and investment performance information.

For personal performance history prior to 2027:

- Personal performance history for the **UBS 401(k) Plan** and **UBS Puerto Rico Savings Plus Plan** will not transfer from Alight to Fidelity. If you want any personal performance history, we encourage you to download this information before 11:59 p.m. ET on December 31, 2026, at Alight. You can log in to your account at Alight at **goto/usbenefits** from the UBS intranet or **digital.alight.com/ubs**.
- If you have a balance in the **Credit Suisse 401(k) Plan** as of 4:00 p.m. ET on December 31, you will have access to historical statements for 10 years on **www.NetBenefits.com**.

¹ System availability and response times may be subject to market conditions.

For investment performance information for the new fund lineup beginning in 2027:

Performance information for the new fund lineup will be available at Fidelity after the transition is complete. More details about how to access this information will be provided on NetBenefits beginning the week of January 10, 2027.

Key dates and blackout period²

Q. What does “blackout period” mean?

A. There will be a period of time when you will be unable to access or make changes to your current plan account in order to prepare for the transition. As a result, you temporarily will be unable to direct or diversify investments in your individual accounts, obtain a loan from the plan, or obtain a distribution from the plan. This period, during which you will be unable to exercise these rights otherwise available under the plan, is called a “blackout period.”

- For the **UBS 401(k) Plan** and **UBS Puerto Rico Savings Plus Plan**, most transactions on your Alight account will be permitted until 4:00 p.m. ET on December 30, 2026; however, some transactions may be restricted as early as December 4, 2026. For details on when specific transactions are restricted, please see the *Transition Guide* posted at myfidelitysite.com/UBS401k.
- For the **Credit Suisse 401(k) Plan**, transactions will be permitted until 4:00 p.m. ET on December 30, 2026, although please note that you are unable to request a general loan beginning at 4:00 p.m. ET on December 29, 2026.

Fidelity will notify you when the blackout period has ended during the week of January 10, 2027. For questions about the status of the blackout period, please call **800-588-6200**, weekdays from 8:30 a.m. to midnight ET, excluding most holidays.

Q: Where can I make changes to my account before the blackout period begins?

A: For the **UBS 401(k) Plan** or **UBS Puerto Rico Savings Plus Plan**, you may continue to access your account at [goto/usbenefits](https://goto.usbenefits) from the UBS intranet or digital.alight.com/ubs or by calling 888-251-2500 (within the U.S.) or +1 646-254-3465 (outside the U.S.).

For the **Credit Suisse 401(k) Plan**, you may continue to access your account at www.NetBenefits.com or by calling **800-588-6200**.

² The timing of the Plan changes and transition period, including any asset reallocations described within this communication depends on a variety of factors, which may include the timing and accuracy of the transfer of data, receipt of instructions and receipt of assets. Changes in any of these factors may result in changes to the timing of the delivery of services, the transition period and/or the dates on which, and thus the prices at which, assets in your account are sold and/or reinvested.

Q: What if I have questions?

A. In 2026, you can contact Alight at 888-251-2500 (if calling within the U.S.) or +1 646-254-3465 (if calling from outside the U.S.), weekdays between 9 a.m. and 7 p.m. ET. You can reach Fidelity at any point throughout the transition at **800-588-6200**, weekdays from 8:30 a.m. to midnight ET, excluding most holidays.

- If you have questions about your **UBS 401(k) Plan** or **UBS Puerto Rico Savings Plus Plan** account, keep in mind that Fidelity can answer only general transition-related questions before and during the blackout period; Fidelity representatives will be able to help with account-specific questions once the transition is complete.
- If you have questions related to any balance or loan you have in the **Credit Suisse 401(k) Plan** as of 4:00 p.m. ET on December 31, 2026, call **800-588-6200** to speak with a Fidelity representative.

Q: I am concerned about account restrictions. What if the market drops during the blackout?

A: Your account will remain fully invested as described in the *Transition Guide*.

We encourage you to consult a financial advisor if you have questions about your investment strategy.

We are working diligently to ensure that all information is transferred accurately from your current account(s) to your new account at Fidelity. Please know that this transition is a planned and carefully managed process.

We want to reassure you that a blackout is a standard part of the transition, and the blackout will be lifted as soon as administratively possible, expected to be during the week of January 10, 2027. Please refer to the *Transition Guide* for full details of the restrictions and your rights during this period; this guide is posted at myfidelitysite.com/UBS401k.

We are committed to keeping you informed and will notify you once the blackout has ended.

Action required

Q. Do I need to take action?

For UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan participants: Yes, if you have the self-directed brokerage account at Alight, take action as explained on page 10. In addition, please note the items below.

- If you want to make changes to your account and your elections before the transition and blackout period begin, take action at Alight by the deadlines in the *Transition Guide* posted at myfidelitysite.com/UBS401k. If you don't take action by those deadlines, you will not be able to make

changes to your account or your elections until the blackout period ends during the week of January 10, 2027.

- If you want to retain transaction history, download this information at Alight before the end of the year because it will not be available after 11:59 p.m. ET on December 31, 2026.
- You don't need to do anything for your UBS 401(k) Plan account to transfer from Alight to Fidelity.

If you currently have a balance in the Credit Suisse 401(k) Plan: Please note the items below.

- If you want to make changes to your account and your elections before the transition and blackout period begin, take action at Fidelity by the deadlines in the Transition Guide posted at myfidelitysite.com/UBS401k. (If you don't take action by those deadlines, you will not be able to make changes to your account or your elections until the blackout period ends during the week of January 10, 2027.)
- You don't need to do anything for your Credit Suisse 401(k) Plan account balance and loans (if applicable) to transfer to the UBS 401(k) Plan.

Q. Do I need to take action after the transition is complete?

A. Yes. Fidelity will notify you when the transition is complete and provide details about the actions that must be taken at that time.

Contributions

**Q. Will my automatic payroll contributions continue during the blackout period?
(UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan only)**

A. Yes, your contribution elections at Alight as of 4:00 p.m. ET on December 30, 2026, will transfer to Fidelity. Contributions will continue uninterrupted.

After the blackout period is complete, you can view your contributions and any company contributions made during the blackout period on www.NetBenefits.com.

Q. I am not currently contributing to the UBS 401(k) Plan or UBS Puerto Rico Savings Plus Plan. What should I know?

A. Eligible employees can enroll in (or opt out of) the UBS 401(k) Plan or UBS Puerto Rico Savings Plus Plan at Alight before 1:00 p.m. ET on December 24, 2026. Or you can enroll in (or opt out of) the Plans at Fidelity after the blackout period has ended during the week of January 10, 2027.

Q. When can I make contribution changes at Fidelity?

A. Once the blackout period is complete, you will receive a notification from Fidelity. At that time, eligible participants will be able to log on to www.NetBenefits.com or the Fidelity NetBenefits® mobile app to

make contribution changes. Or you may call the UBS 401(k) Service Center at Fidelity at **800-588-6200**, weekdays from 8:30 a.m. to midnight ET, excluding most holidays.

Q. What should I know about UBS matching contributions for the UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan?

A. UBS will continue to make matching contributions each pay period in accordance with the terms of the Plans. These will be reflected as current-year contributions in the Current Year Match sources until December 31 each year, when they will move to the Company Match source in your Plan account in January. Typically, to remain eligible to receive these contributions, you must be employed by UBS on December 31.

Beginning January 1, 2027, UBS has increased the maximum amount of the matching contribution from \$8,000 to \$10,200. The maximum match will be indexed annually.

Q. What should I know about UBS Retirement Contributions for the UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan?

A. Beginning January 1, 2027, UBS will make Retirement Contributions each pay period instead of after the end of each year. These will be reflected as current-year contributions in the Current Year Retirement Contribution source until December 31 each year, and will move to the Company Retirement Contribution source in your Plan account at Fidelity in January. Typically, to remain eligible to receive these contributions, you must be employed by UBS on December 31. If you are eligible for a 2026 Retirement Contribution, this will be contributed in February 2027.

Q. I am 50 or older, and my FICA wages exceeded \$150,000 in 2025 and/or are expected to exceed \$150,000 (as indexed annually) in 2026. How are my catch-up contributions affected by recent changes in legislation? (UBS 401(k) Plan only)

A. If your FICA wages in the prior year exceeded \$150,000 (as indexed annually), UBS will notify Fidelity and your catch-up contributions, if applicable, will be designated as Roth contributions to comply with recent legislation.

Q. Will the after-tax spillover feature be available at Fidelity? (UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan only)

A. Yes, the after-tax spillover feature will be available after the transition is complete.

For UBS 401(k) Plan participants: If you have an election in place at Alight for your pretax and/or Roth contributions to switch (“spill over”) to after-tax contributions once you reach the applicable IRS annual limit, your election will remain in place when your account transfers to Fidelity. In January, your pretax and/or Roth contributions will resume with the elections you have on file at that time.

If you want to change your election, or if you never made an election at Alight but want your pretax and/or Roth contributions to switch (or “spill over”) to after-tax contributions once you reach the applicable IRS annual limit, you can make/change your election at Fidelity after the transition is complete the week of January 10, 2027.

To do so, log in to your UBS 401(k) Plan account at **www.NetBenefits.com**. Select the *UBS 401(k) Plan* link. Then select *Contributions, Change Contributions* and the *Change Contribution Amount* button. Then follow the prompts.

For UBS Puerto Rico Savings Plus Plan participants: If you have an election in place at Alight for your pretax contributions to switch (“spill over”) to after-tax contributions once you reach the applicable IRS annual limit, your election will remain in place when your account transfers to Fidelity. In January, your pretax contributions will resume with the elections you have on file at that time.

If you want to change your election, or if you never made an election at Alight but want your pretax contributions to switch (or “spill over”) to after-tax contributions once you reach the applicable IRS annual limit, you can make/change your election at Fidelity after the transition is complete the week of January 10, 2027.

To do so, log in to your UBS Puerto Rico Savings Plus Plan account at **www.NetBenefits.com**. Select the *UBS Puerto Rico Savings Plus Plan* link. Then select *Contributions, Change Contributions* and the *Change Contribution Amount* button. Then follow the prompts.

Loans and withdrawals

Q. How many loans are permitted effective January 1, 2027?

A. You are permitted to take a new loan in the **UBS 401(k) Plan** or in the **UBS Puerto Rico Savings Plus Plan** as long as you do not already have two outstanding loans.

Q. I am an **active UBS employee with a loan in the **UBS 401(k) Plan** or **UBS Puerto Rico Savings Plus Plan**. What should I know about loans?**

A. Any outstanding loan balances in the Plans will transfer to your new account at Fidelity, and you will continue to repay loans through regular payroll deductions. Loan repayments will continue uninterrupted even during the blackout period. You do not need to take action.

Q. I am a **former UBS employee with an outstanding loan. What should I know about loans?**

A. If you terminate employment with UBS before December 31, 2026, you will be required to pay off your loan within 90 days of your termination date or your loan will default.

Effective January 1, 2027, former UBS employees will no longer be required to repay loans within 90 days of their termination date. Instead, you will be able to repay your loan via ongoing ACH payments.

When the transition is complete, Fidelity will notify you what steps must be taken to set up your banking information. If you do not provide your banking information and the day of debit, your loan may become delinquent, and a warning notification will be sent to you via email or print, based upon your delivery preference. If you fail to repay your loan (based on the original terms of the loan), your loan will be

considered in default and will be treated as a distribution, making it subject to income tax and possibly to a 10% early withdrawal penalty. This is not tax advice and tax rules can vary based on your individual circumstances. You should consult a tax advisor regarding your specific situation.

Q. I am a **former Credit Suisse employee currently employed by UBS. What should I know about loans?**

A. If you have an outstanding loan in the Credit Suisse 401(k) Plan as of 4:00 p.m. ET on December 29, 2026, any ACH loan repayments scheduled to be made after December 18, 2026, will be deducted via UBS payroll deduction beginning with your first paycheck in January.

Q. I am a **former Credit Suisse employee and not employed currently by UBS. What should I know about loans?**

A. If you have an outstanding loan in the Credit Suisse 401(k) Plan with an ACH loan repayment scheduled for December 31, 2026, your loan repayment will post in the UBS 401(k) Plan during the week of January 10, 2027.

Former Credit Suisse employees who are not actively employed by UBS will continue to be able to repay loans via ongoing ACH payments. Your ACH banking information will transfer to the UBS 401(k) Plan as part of this transition.

Q. How do I take a loan or withdrawal from the **UBS 401(k) Plan or **UBS Puerto Rico Savings Plus Plan** after the blackout period begins?**

A. During the blackout period, account activity is restricted, and you will be unable to request a loan or withdrawal. Please read the *Transition Guide* posted at myfidelitysite.com/UBS401k for the associated deadlines with these transactions.

The blackout period is expected to end during the week of January 10, 2027. You can find out if the blackout period has ended by calling **800-588-6200**, weekdays from 8:30 a.m. to midnight ET, excluding most holidays. Once the blackout period has ended, you will be notified and able to access your account at Fidelity.

Q. If I make a withdrawal of after-tax contributions, will I still be suspended from making after-tax contributions?

A. Withdrawals of after-tax contributions made on or after January 1, 2027, will not be subject to suspension. However, if you take an in-service withdrawal of your after-tax contributions from your **UBS 401(k) Plan** or **UBS Puerto Rico Savings Plus Plan** account before January 1, 2027, you will be suspended from making new after-tax contributions for six months. Fidelity will notify you when the suspension has concluded, and you will need to make new contribution elections at that time if you wish to make after-tax contributions to the Plan. (These contributions will not be reinstated automatically.)

Withdrawals of after-tax contributions from your **Credit Suisse 401(k) Plan** account are not subject to suspension.

Q. Will I be able to make Roth in-plan conversions?

A. Yes. Once the blackout period has ended, you will have the ability in the **UBS 401(k) Plan** to make Roth in-plan conversions. You will also be able to make automatic Roth in-plan conversions by making a one-time election to have each pay period's after-tax contributions converted automatically to Roth contributions. This feature is currently available in the **Credit Suisse 401(k) Plan**. Click [here](#) for more information.

Please note: This feature is not available in the **UBS Puerto Rico Savings Plus Plan**.

Account transfer and investment options

Q. What happens to the money in my account during the blackout period?

A. Your Plan account will remain invested throughout the blackout period. You will not be able to make investment changes during the blackout period. Specific details, including key dates and investment changes, are included in the *Transition Guide* posted at myfidelitysite.com/UBS401k.

Once the blackout period is over, you will be able to log on to **www.NetBenefits.com** or the NetBenefits® mobile app. You can also call the UBS 401(k) Service Center at Fidelity at **800-588-6200**, weekdays from 8:30 a.m. to midnight ET, excluding most holidays, to make any changes.

Q. I have an existing account at Fidelity. When the transition is complete, will my existing account be combined with my new Plan account?

A. When the **UBS 401(k) Plan** and **UBS Puerto Rico Savings Plus Plan** recordkeeping services transition to Fidelity, they will not be combined with other Fidelity accounts. Once the transition is complete, you will see your Plan account at **www.NetBenefits.com**, along with your other Fidelity accounts at Fidelity.

If you have a **Credit Suisse 401(k) Plan** account as of 4:00 p.m. ET on December 31, 2026, your account will transfer to a **UBS 401(k) Plan** account.

Q. Will the investment options change as part of this transition?

A. In January 2027, the Plans will implement changes to some of the options in the tiered lineup. For details about each investment option available in the new lineup, please see the *Investment Options Guide* posted at myfidelitysite.com/UBS401k.

Q. How will investments transfer?

A. For more information on how investments will transfer, please see the *Transition Guide* posted at myfidelitysite.com/UBS401k.

Q. What account details will be available once the transition to Fidelity is complete?

A. Regardless of whether you currently have a balance in the **UBS 401(k) Plan**, **UBS Puerto Rico Savings Plus Plan** and/or **Credit Suisse 401(k) Plan**, you may notice that money previously identified by one name may be reflected differently at Fidelity. Check out the [Source Mapping document](#) for more details.

If you have a balance in the **UBS 401(k) Plan** or **UBS Puerto Rico Savings Plus Plan**, you will not have access to your historical account information at Alight after 11:59 p.m. ET on December 31. If you want to retain any historical details, you must download this information before 11:59 p.m. ET on December 31, 2026.

If you have a balance in the Credit Suisse 401(k) Plan at Fidelity as of 4:00 p.m. ET on December 31, you will be able to access your transaction history for 10 years after the transition is complete.

Self-directed brokerage

Q. Will any fees related to self-directed brokerage be charged as part of the transition? (UBS 401(k) plan and UBS Puerto Rico Savings Plus Plan only)

A. Yes. If you have the self-directed brokerage account through Alight, Fidelity will send a separate communication the week of November 2, 2026, with details about how your securities will (or won't) transfer to Fidelity BrokerageLink®.

- **Transfer Fee:** Alight will deduct a **\$20 fee to transfer** the self-directed brokerage account from Alight to BrokerageLink®.
- **Liquidation Fee:** Each security not eligible for transfer to BrokerageLink will be subject to a **\$25 liquidation fee** if Alight is required to liquidate them on your behalf. To avoid this fee, please liquidate any non-transferable securities by **1:00 p.m. ET on December 24, 2026**.
- **Transaction Fee:** Some funds may be subject to a **\$19.95 transaction fee** when non-transferable securities are sold; these would have been disclosed at the time you purchased the securities through Alight. For questions about transaction fees, contact Alight at 888-251-2500 (within the U.S.) or +1 646-254-3465 (outside the U.S.), weekdays between 9 a.m. and 7 p.m. ET.

Please note: Collectively, these fees will be deducted from your Alight brokerage account and may reduce the amount transferred to Fidelity.

Q. How can I research mutual funds to see if they are eligible for transfer to BrokerageLink? (UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan only)

A. For help in researching securities that are eligible to transfer to BrokerageLink, visit myfidelitysite.com/UBS401k or call the UBS 401(k) Service Center at Fidelity at **800-588-6200**, weekdays between 8:30 a.m. and midnight ET, excluding most holidays.

Q. What fees are associated with the BrokerageLink account? (UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan only)

A. Beginning January 1, 2027, there will no longer be an initial transfer minimum, and there will be no maintenance fee for the self-directed brokerage account.

You may incur transaction fees with some investments. If you choose to include a Load fund in your Automatic Investments allocation, you will receive a warning notification at the time you establish your elections. However, please note that transaction fees will be waived for any purchases made through Automatic Investments. (See below for an explanation of Automatic Investments.)

Q. What can I invest in through BrokerageLink? (UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan only)

A. The self-directed brokerage account will continue to offer mutual funds only, although the selection of mutual funds available to you in BrokerageLink may differ from what was available in the self-directed brokerage account at Alight.

Automatic investment of payroll contributions is open to any mutual fund on Fidelity's platform that is eligible in BrokerageLink. This includes No Transaction Fee (NTF) funds, Transaction Fee (TF) funds, and Load funds. Please note that transaction fees will be waived for any purchases made through Automatic Investments. If you choose to include a Load fund in your allocation, you will receive a warning notification at the time you establish your elections.

Q. How will the self-directed brokerage account at Alight transfer to Fidelity? (UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan only)

A. You can find details in the *Transition Guide* posted at myfidelitysite.com/UBS401k.

Q. Can I continue making contributions to the self-directed brokerage account at Fidelity through the Payroll Investment Program ("PIP")? (UBS 401(k) Plan and UBS Puerto Rico Savings Plus Plan only)

A. During the blackout period, any contributions directed to the self-directed brokerage account will continue to be deducted from payroll and will be directed to the BrokerageLink core position, Fidelity® Government Cash Reserves.³ After the blackout period has ended, you can establish Automatic Investments to direct those contributions to other funds within the BrokerageLink account, if desired.

When the blackout period has ended and you have access to the BrokerageLink account at Fidelity, you will have the same ability to direct future contributions to specific mutual funds within the self-directed brokerage account. At Fidelity, this is referred to as "Automatic Investments" instead of investing through the PIP.

³ You could lose money by investing in a money market fund. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Fidelity Investments and its affiliates, the fund's sponsor, is not required to reimburse the fund for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.

Fidelity's government and U.S. Treasury money market funds will not impose a fee upon the sale of your shares.

Before investing in any mutual fund, consider the investment objectives, risks, charges, and expenses. Contact Fidelity for a prospectus or, if available, a summary prospectus containing this information. Read it carefully.

Investing involves risk, including risk of loss.

BrokerageLink includes investments beyond those in your Plan's lineup. You should compare investments and share classes that are available in your Plan's lineup with those available through BrokerageLink, and determine the available investment and share class that is appropriate for your situation. The Plan fiduciary neither evaluates nor monitors the investments available through BrokerageLink. It is your responsibility to ensure that the investments you select are suitable for your situation, including your goals, time horizon, and risk tolerance.

A link to third-party material is included for your convenience. The content owner is not affiliated with Fidelity and is solely responsible for the information and services it provides. Fidelity disclaims any liability arising from your use of such information or services. Review the new site's terms, conditions, and privacy policy, as they will be different from those of Fidelity's sites.

Fidelity and the Fidelity Investments logo are registered service marks of FMR LLC.

The trademarks and service marks appearing herein are the property of their respective owners.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917
© 2024–2026 FMR LLC. All rights reserved.
1273239.1.0